

4 My Portfolio



Brand new function for better wealth and transaction management

- Simple and decent user interface

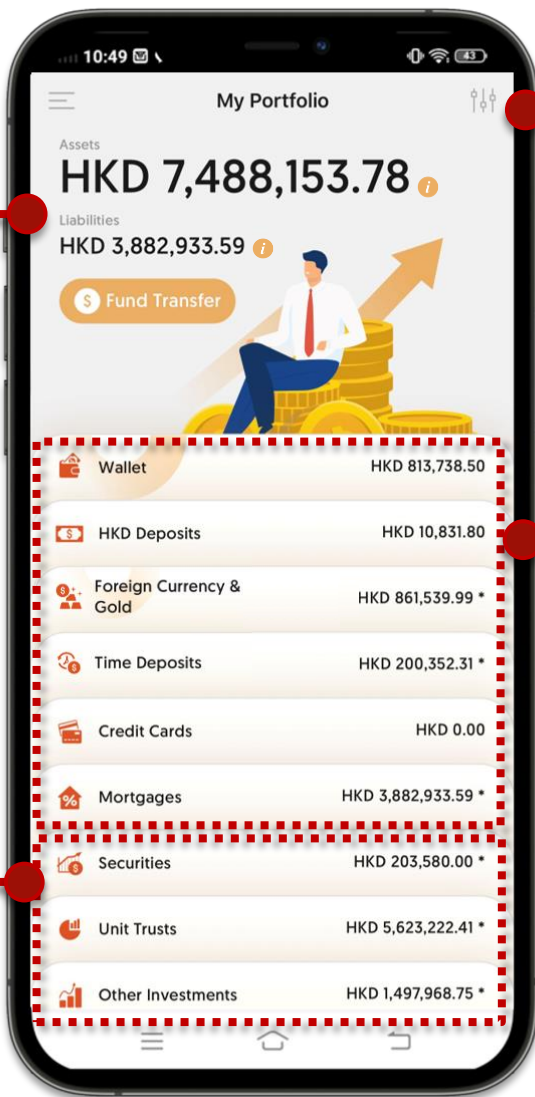
Instantly show your total assets & liabilities

Assets
HKD 7,488,153.78
Liabilities
HKD 3,882,933.59

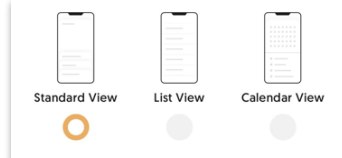
View the investment products you invested in

Securities
HKD 1,168,602.60 *

Investment	HKD 1,168,602.60
CKH HOLDINGS 00001	Available For Trade 5,000
HSBC HOLDINGS 00005	Available For Trade 12
WHEELLOCK 00020	Available For Trade 2,000



3 display modes



Enquire account details & transaction history[^]

Savings
809-163372-100
HKD 72,956,591.07

Credit Limit
HKD 0.00

Available Balance
HKD 67,506,797.55

Last Month Balance
HKD 72,956,591.07

4 Feb E-BANKING PAYMENT REC'D - THA... + HKD 100.00
HKD VISA PLATINUM

BOC-UAT RETAIL (30) EDC HONG K... - HKD 100.00
HKD MASTERCARD CLASSIC

29 Jan LATE CHARGES - HKD 300.00
HKD MASTERCARD WORLD

Remarks:

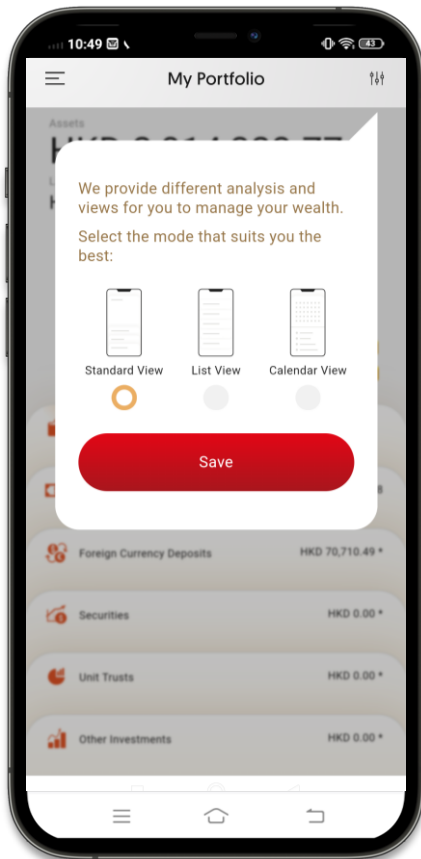
[^] Customer can enquire the last 90 days' transaction history for deposit and credit card accounts

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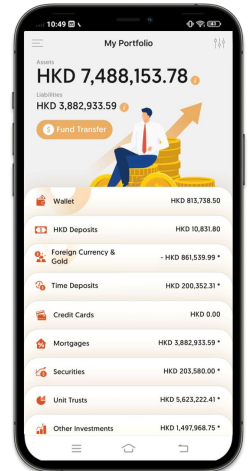
3 display modes to suit your preferences

- Tap the icon at the upper right-hand corner to switch the display mode

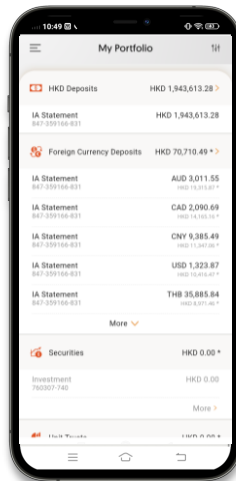


- ✓ View account details in well-categorized cards

Standard

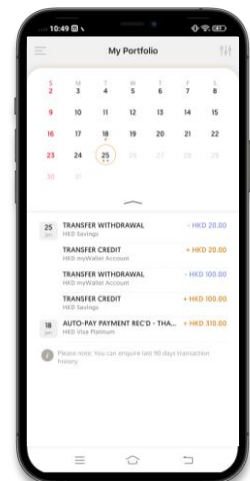


List



- ✓ Check all the account balances in a single list without multiple touches on the screen

Calendar

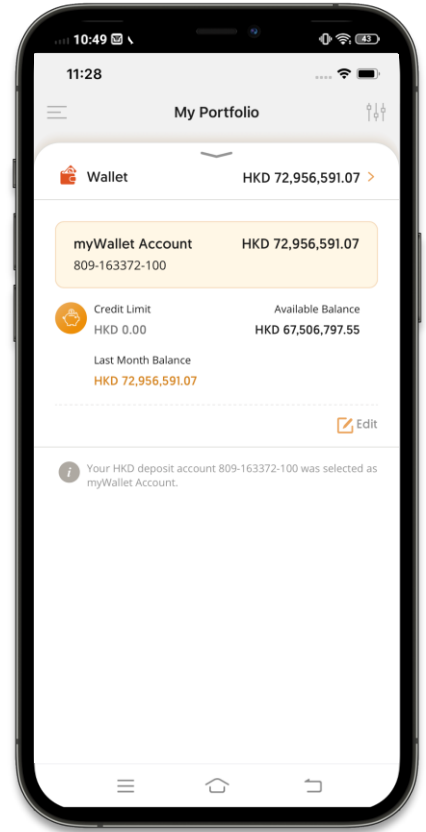
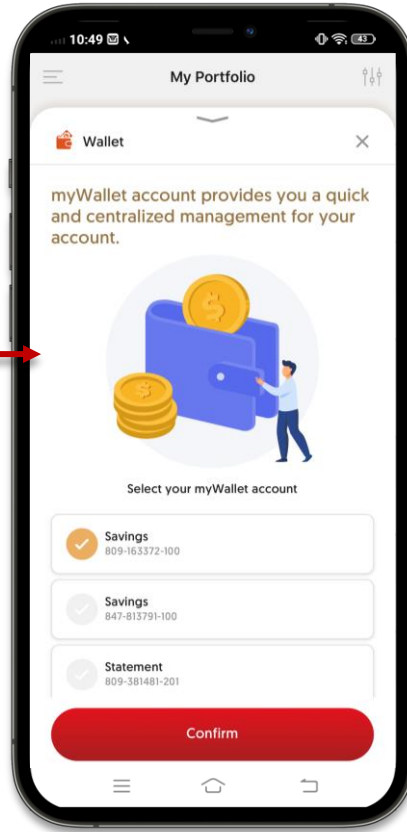


- ✓ Trace last 90 days' transactions by date

4 My Portfolio

Set up myWallet account

- Provides you with quick and centralized management for your account
- Tap the 'Wallet' card
- Select a HKD deposit account and tap 'Confirm'
- Tap the 'Edit' button to change / unlink myWallet account

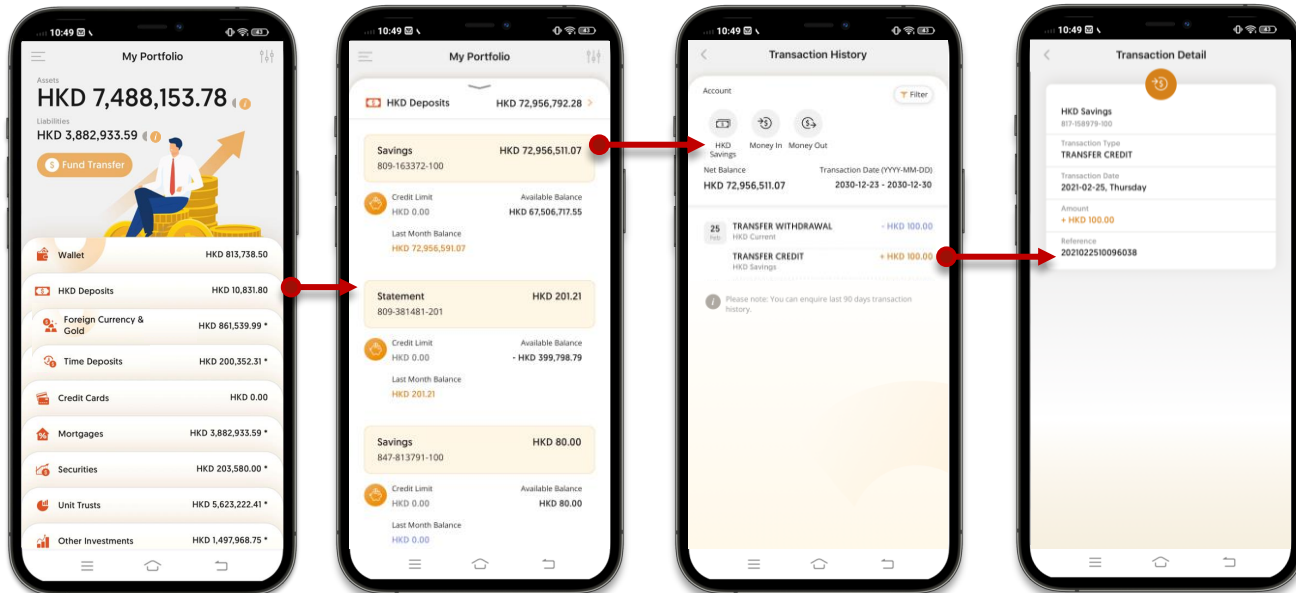


4 My Portfolio



Enquire transaction history[^] of deposit account or credit card

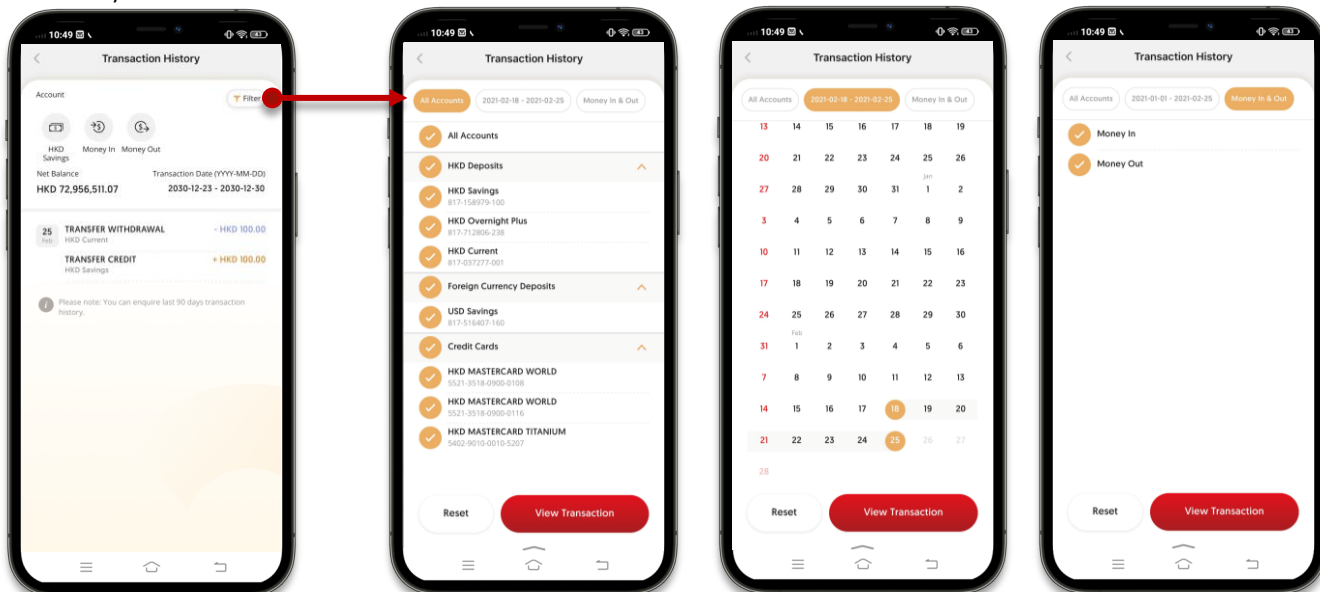
- Tap the Wallet, HKD Deposits, FCY Deposits or Credit Cards card
- Tap the account you want to enquire the transaction history
- Tap the transaction record to view the details



Transaction History Filter

Filter the transaction history by Account, Date Range or Transaction Type

- Tap 'Filter' button to access transaction history filter
- Select account(s)
- Select date range[^]
- Select transaction type



[^] Customer can enquire the last 90 days' transaction history for deposit and credit card accounts